

Catalina Financial Group LLC

P.O. Box 703, Cedarburg WI 53012

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Date _____

I am interested in: Strategic Exit Planning

Business Valuation

Sale of my business

Business Name _____

Address _____

City _____ State _____ Zip _____

Name _____ Title _____

Telephone _____ Home _____

Best time to call _____

Email _____

Nature of Business _____ No. of Employees _____

Annual Sales _____

Comments _____

Please fax document to: Catalina Financial Group LLC at 262.376.9505
or email to: ajdols@catalinafinancial.com
